FORM D

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

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SEC USE ONLY

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NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

07081602	SECTION 4(6), AND/4 UNIFORM LIMITED OFFERING		DATE RECEIVED
Name of Offering (an amendment and name has changed, and indi		
Limited Partnership Interests i	n Summit Rock Diversified Strategies Portfolio, I	Р.	DECEIVED CO
Filing Under (Check box(es) that	apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐	Section 4(6) ULOE	
Type of Filing: New Filing			
	A. BASIC IDENTII	FICATION DATA / O	CT 2 6 2007 >>
1. Enter the information requeste	ed about the issuer		C1 2 ° //
Name of Issuer (check if this	is an amendment and name has changed, and indicat	e change.)	
Summit Rock Diversified Strat			
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (inch	regist viges codes.
c/o Summit Rock Advisors, LL	C	(212) 993-7150	
9 West 57th Street, 12th Floor			*/
New York, NY 10019			
Address of Principal Business Of (if different from Executive Office	perations (Number and Street, City, State, Zip Code) ces)	Telephone Number (incl	uding Area Code)
Brief Description of Business			
Private investment fund.			PROCESSED
Type of Business Organization			
corporation	⊠limited partnership, already formed	other (please specify):	NOV 0 1 2007
business trust	☐ limited partnership, to be formed		750 - 1500 - 1500 - 1500
Actual or Estimated Date of Inco	rporation or Organization: Month Year 0 6 0 7	Actual Estimated	THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

			A. BASIC ID	ENTIFICATION DATA	<u> </u>	
X 1	Each beneficial ow of the issuer; Each executive off	the issuer, if the oner having the ficer and director	e issuer has been organize power to vote or dispose		osition of, 10%	or more of a class of equity securities
Check Box	x(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General Partner
Full Name	(Last name first, ersified Strategies	if individual)				
Business c	or Residence Addr	ess (Number ar	nd Street, City, State, Zip 57th Street, New York,			
	x(es) that Apply:		☐ Beneficial Owner	Executive Officer	Director	
Summit R	e (Last name first, Rock Advisors, Ll	LC				
	or Residence Addr th Street, New Y		nd Street, City, State, Zip	Code)		
Check Bo	x(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer of the Investment Man		General and/or Managing Partner
Dechman						
Business o c/o Summ	or Residence Addr nit Rock Advisors	ess (Number ar , LLC, 9 West	nd Street, City, State, Zip 57th Street, New York	NY 10019		
Check Bo	x(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer of the Investment Man		General and/or Managing Partner
Fuil Name Donohue,	e (Last name first, Nancy	if individual)				
Business o	or Residence Addr	ess (Number at LLC, 9 West	nd Street, City, State, Zip 57th Street, New York	Code) , NY 10019	. <u> </u>	
	x(es) that Apply:		☐ Beneficial Owner	Executive Officer of the Investment Man		General and/or Managing Partner
Full Name Doherty,	e (Last name first,	if individual)	· · · · · · · · · · · · · · · · · · ·			
Business of	or Residence Addr	ess (Number a	nd Street, City, State, Zip t 57th Street, New York	Code) , NY 10019		
Check Bo	e (Last name first,	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
			nd Street, City, State, Zip	Code)		
Check Bo	x(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	e (Last name first,	if individual)				
Business	or Residence Addi	ress (Number a	nd Street, City, State, Zip	Code)	-	
	ox(es) that Apply: e (Last name first,	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partne
			nd Street, City, State, Zip	Code)		
Pasinces	or vestactice want	a laniineri j ccar	in direct, dity, diate, Zij			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

						B. INFOI	RMATIO	N ABOUT	r offer	ING	<u> </u>				
1. 1	Has the	issuer sold	l, or does th	ne issuer int	end to sell,	to non-acci	redited inve	stors in this	offcring?.	······································		**1*********	•••••	Yes □	No ⊠
					Α	nswer also	in Appendi	ix, Column	2, if filing t	under ULO	E.				
2.	What is the minimum investment that will be accepted from any individual?						\$ N/A								
	Does the offering permit joint ownership of a single unit?						Yes	No							
			,											☒	
1	remune person (five (5) only.	ration for s or agent of persons to	olicitation a broker or be listed a	of purchase r dealer regi re associate	rs in conne stered with	ction with s the SEC as	sales of secund/or with a	urities in the state or sta	e offering. ites, list the	If a person name of the	to be listed e broker or	ission or sin is an associ dealer. If n broker or de	ated fore than	· -	
Full Na	me (La	st name fir	st, if indivi	dual)											
Busine	ss or Re	sidence A	ddress (Nu	mber and St	reet, City,	State, Zip C	Code)			-					
Name o	of Asso	ciated Brol	ker or Deale	er		•••									
States i	n Whic	h Person L	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers								
(0	Check "	All States"	or check in	ndividual S	atcs)	•••••		• • • • • • • • • • • • • • • • • • • •		***************************************		All States			
1) 1]	AL) 'L) MT) RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	(CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	(CT) (ME) [NY] (VT)	(DE) [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
			st, if indivi				•								
Busine	ss or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)								
Name	of Asso	ciated Bro	ker or Deal	ст											
States	in Whic	h Person I	isted Has S	Solicited or	intends to	Solicit Purc	hasers								
(Check	"All S	tates" or ch	eck individ	iual States)								All States			
!j !J	AL) IL} MT) RI]	(AK) [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC) [MA] [ND] [WA]	(FL) [MI] [OH) [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full Na	ame (La	st name fi	rst, if indiv	idual)											
Busine	ss or R	esidence A	ddress (Nu	inber and S	treet, City,	State, Zip (Code)								
Name	of Asso	ciated Bro	ker or Deal	a				_							
States	in Whic	h Person (isted Has	Solicited or	Intends to	Solicit Purc	hasers			 		· · · · · · · · · · · · · · · · · · ·			-
(Check	c "All S	tates" or cl	eck individ	dual States)	••••			.,,,,,,		************] All States			
[] []	AL] IL] MT] RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	(CT) (ME) (NY) [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) (MI) (OH) [WV)	[GA] [MN] [OK] [WI]	(HI) [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	<u>.</u>
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	s
	Equity	S	s
	☐ Common ☐ Preferred		<u></u>
	Convertible Securities (including warrants)	s	s
	Partnership Interests	\$ 100,000,000	\$ 59,000,001
	Other (Specify)		s
	Total	\$ 100,000,000	\$ 59,000,001
	Answer also in Appendix, Column 3, if filing under ULOE.		1
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors.	5	\$ 59,000,001
	Non-accredited Investors		S
	Total (for filings under Rule 504 only)		S
	Answer also in Appendix, Column 4, if filing under ULOE.		<u> </u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		5
	Regulation A		\$
	Rule 504		<u>s</u>
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		S
	Legal Fees	⊠	\$ 100,000
	Accounting Fees		5
	Engineering Fees		S
	Sales Commissions (specify finders' fees separately)		S
	Other Expenses (identify)		S
	Total	⊠	\$ 100,000

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	C. OFFERING PRICE	E, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEEDS		
4.	 Enter the difference between the aggregate offer expenses furnished in response to Part C - Question issuer." 	ing price given in response to Part C - Question 1 and to 4.a. This difference is the "adjusted gross proceeds to the	al ne	\$ 99,900,000	
5.	the purposes shown. If the amount for any purpose	ceeds to the issuer used or proposed to be used for each is not known, furnish an estimate and check the box to the must equal the adjusted gross proceeds to the issuer set	he		
			Payments to Officers, Directors, & Affiliates	Payments To Others	
	Salaries and fees		D\$	□ \$	
	Purchase of real estate	,	S	□ s	
	Purchase, rental or leasing and installation of machi	inery and equipment	S	□ \$	
	Construction or leasing of plant buildings and facili	ties	🗆 S	□ s	
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets pursuant to a merger)	S	□ s		
			· · · · · · · · · · · · · · · · · · ·	□s	
	* *			□ \$	
	Other (specify): Investments in securities and acti	□ \$	⊠ \$ 99,900,000		
	Column Totals		🗆 \$	⊠ \$ 99,900,000	
	Total Payments Listed (column totals added)	🗵 S 99,9	⊠ \$ 99,900,000		
		D. FEDERAL SIGNATURE		<u>-</u>	
ก น	issuer has duly caused this notice to be signed by the indertaking by the issuer to furnish to the U.S. Securit accredited investor pursuant to paragraph (b)(2) of R	undersigned duly authorized person. If this notice is file ies and Exchange Commission, upon written request of ule 502.	ed under Rule 505, the following the staff, the information furnish	ing signature constitutes shed by the issuer to any	
İss	uer (Print or Type) mmit Rock Diversified Strutegies Portfolio,	Signature Miles Shining	Date October 23, 2007		
	me of Signer (Print or Type)	Title of Signer (Print or Type) Chief Operating Officer and Chief Financial Officer	of the Investment Manager	of the Issuer	

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

